

**CURRENT REPORT FILED WITH
THE POLISH FINANCIAL SUPERVISION AUTHORITY**

DATE: February 27th 2019

Subject: Selection of best bid for construction of St. John Paul II 'MEMORY AND IDENTITY' Museum in Toruń [Current Report No. 4/2019]

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The Management Board of RAFAKO S.A. (the „Company”) announces that it has been notified that Muzeum Pamięć i Tożsamość im. św. Jana Pawła II (in the process of formation) of Toruń, entered in the Register of Cultural Institutions, for which the Ministry of Culture and National Heritage acts as the organiser (the “Principal”), selected the Company’s bid as the best bid in a tender procedure to construct the building for St. John Paul II ‘MEMORY AND IDENTITY’ Museum in Toruń under the Design & Build formula.

The Company’s bid is valued at PLN 117.7m, VAT-exclusive (approximately PLN 144.7m VAT-inclusive).

The project completion deadline is 100 months from the contract date.

Execution of the contract will be announced by the Company in a separate current report.

Legal basis: Art. 17.1 of the Market Abuse Regulation – Inside information

Agnieszka Wasilewska-Semail – Vice President of the Management Board

Jarosław Dusiło, Vice President of the Management Board